



NOTICE OF ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that an Annual and Special Meeting (the **"Meeting"**) of the shareholders of Automodular Corporation (**"Automodular"** or the **"Corporation"**) will be held in the Ketchum/Osgoode Rooms of the Toronto Board of Trade Downtown Centre, 1 First Canadian Place, Toronto, Ontario on Thursday May 7, 2009 at 11:00 a.m. (Toronto time) for the following purposes:

- 1.** To receive and consider the audited consolidated financial statements of the Corporation for the years ended December 31, 2008 and December 31, 2007 together with the report of the auditors thereon;
- 2.** To elect directors to serve for the ensuing year;
- 3.** To reappoint auditors for the ensuing year and authorize the directors to fix their remuneration and terms of engagement;
- 4.** To change the location of the registered office of the Corporation; and
- 5.** To transact such other business as may properly be brought before the Meeting or any adjournment(s) thereof.

The Board of Directors of the Corporation has set a record date of April 1, 2009 for the purpose of determining Shareholders entitled to receive notice of and to vote at the Meeting either in person or by proxy, in accordance with, and subject to, the provisions of applicable law. Shareholders are encouraged to attend the Meeting in person but whether or not you expect to attend, please complete, sign and return the enclosed proxy in the envelope provided for that purpose. To be effective, proxies to be used at the Meeting must be deposited with Computershare Investor Services Inc., Registrar and Transfer Agent for the Corporation, 100 University Avenue, 9th Floor, Toronto, Ontario M5J 2Y1 Attn: Proxy Department, no later than 5:00 p.m. (Toronto time) on Wednesday May 6, 2009. If you are able to attend the Meeting, sending your proxy will not prevent you from revoking it prior to the commencement of the Meeting and voting in person. Alternatively, registered Shareholders may vote using the telephone or Internet by following the instructions set out in the form of proxy and the accompanying Circular.

DATED at Toronto, Ontario this 25th day of March, 2009.

BY ORDER OF THE BOARD OF DIRECTORS

"Christopher S. Nutt" [signed]
Vice-President Finance and Chief Financial Officer
